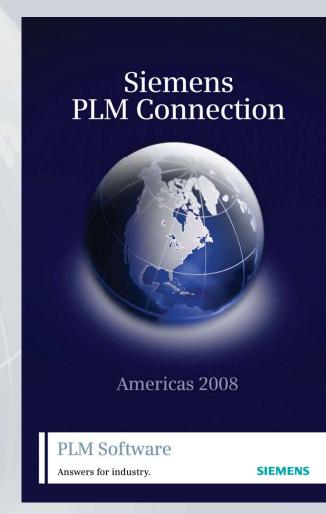


Siemens PLM Connection

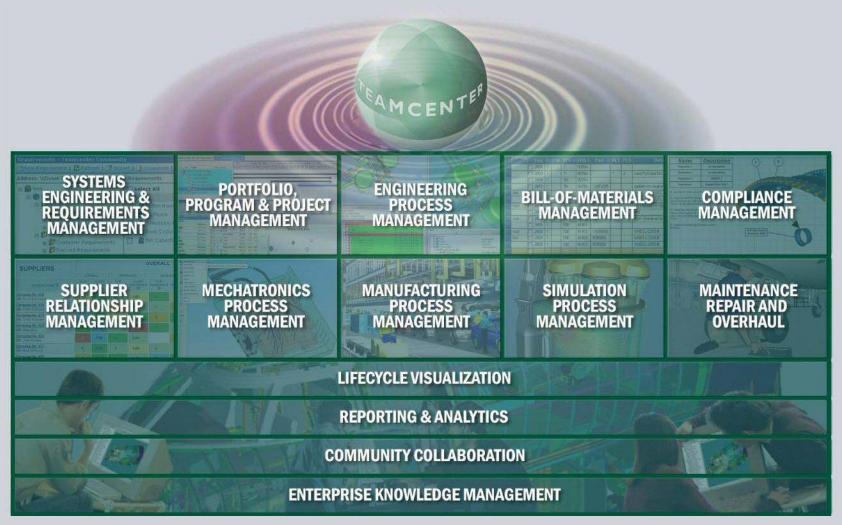
Living Documents

Krishnan Srinivasan





Teamcenter Digital Lifecycle Management Solutions



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Living Documents

Agenda

- Overview document generation features available in Teamcenter's Requirement Management
- Trends in document generation
- Living documents
 - What are they?
 - Template concepts
 - Object Template
 - Specification Template
 - "Live" Documents



Overview Requirement Management features in Teamcenter 2007.x

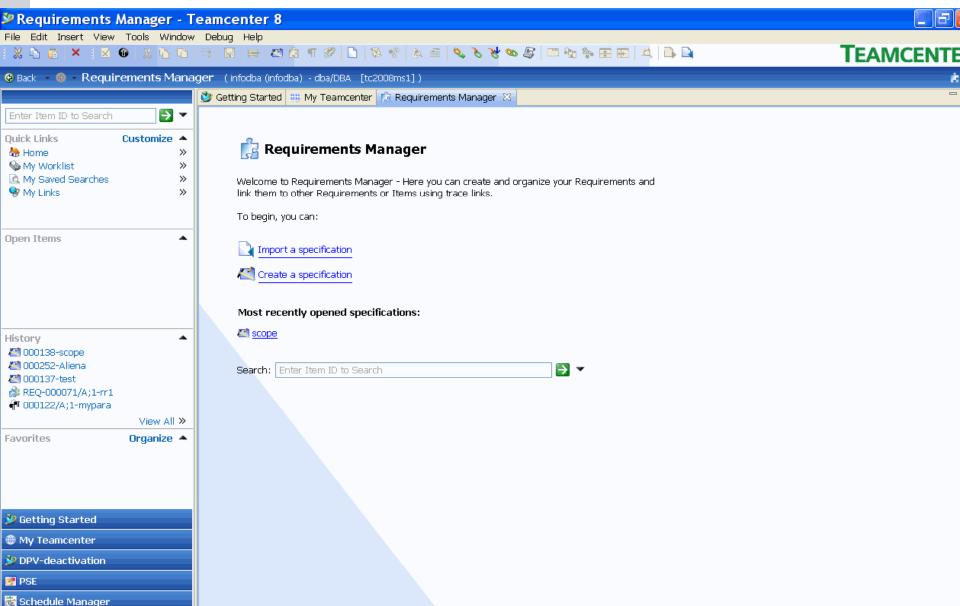


Users can...

- Import a Specification document (authored in Microsoft Word) into Teamcenter and create a structure of Requirements
- View the rich content of each Requirement
- Edit and save the rich content of Requirement
- Create new Requirements
- Restructure the Specification hierarchy
- Export the content of a Specification back to Microsoft Word

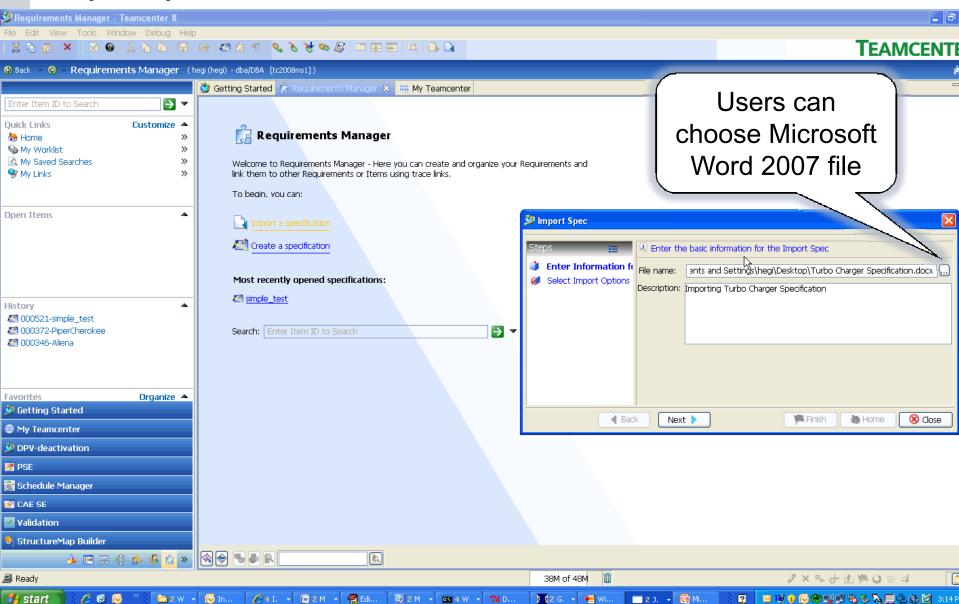


Requirements Management – Welcome Panel



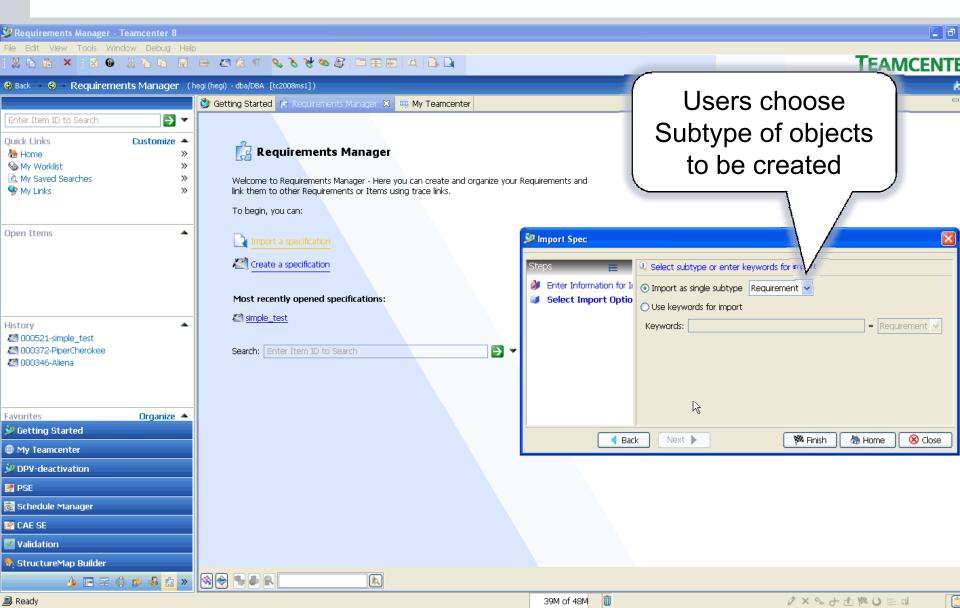


Import Specification – Choose File



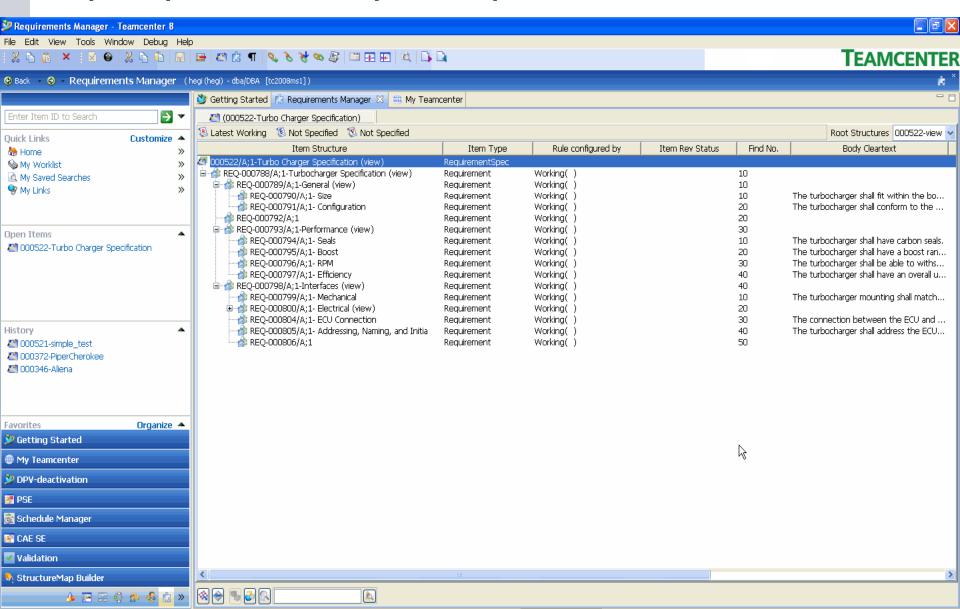


Import Specification – Choose Subtype



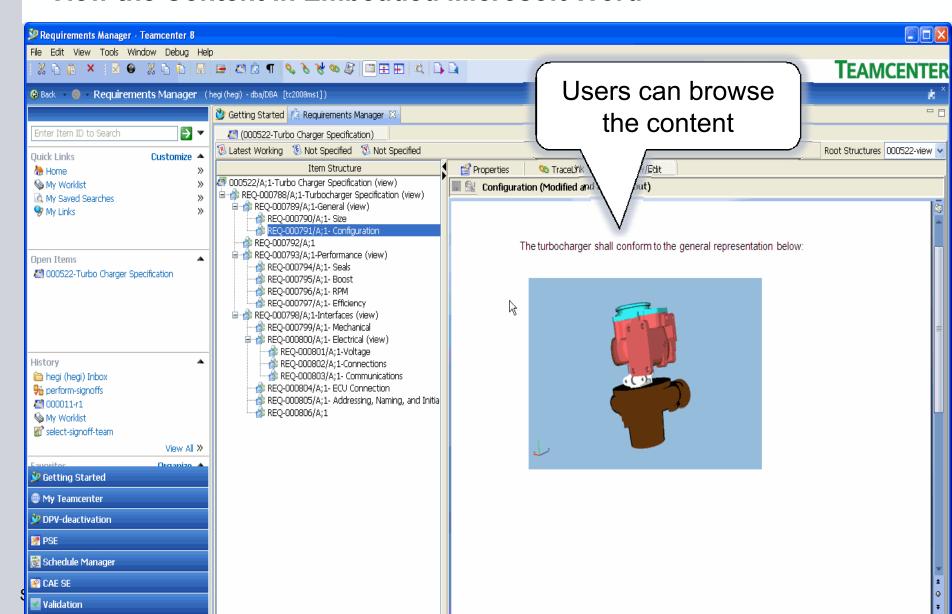
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Import Specification – Import Complete



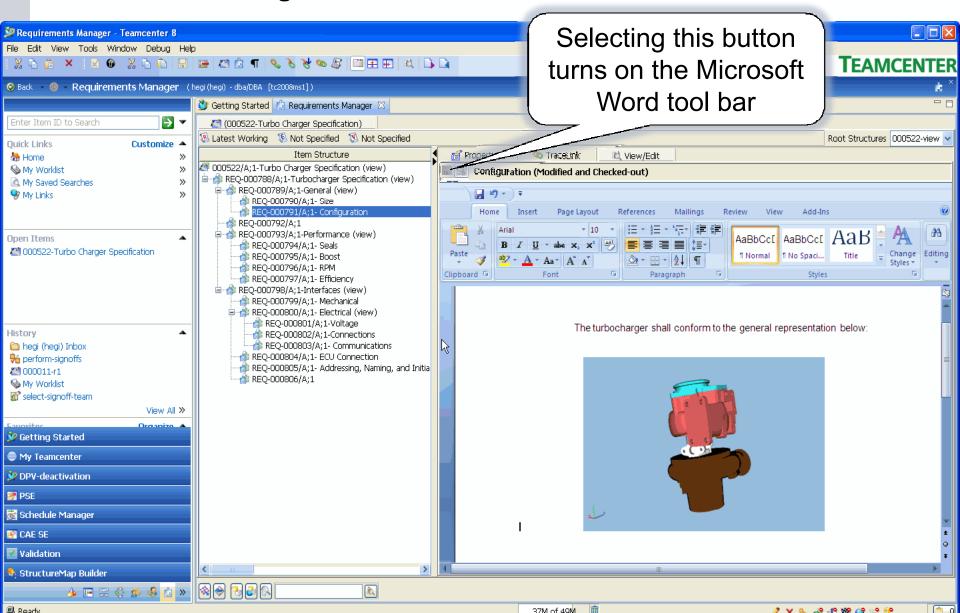


View the Content in Embedded Microsoft Word





Edit Content using Embedded Microsoft Word editor

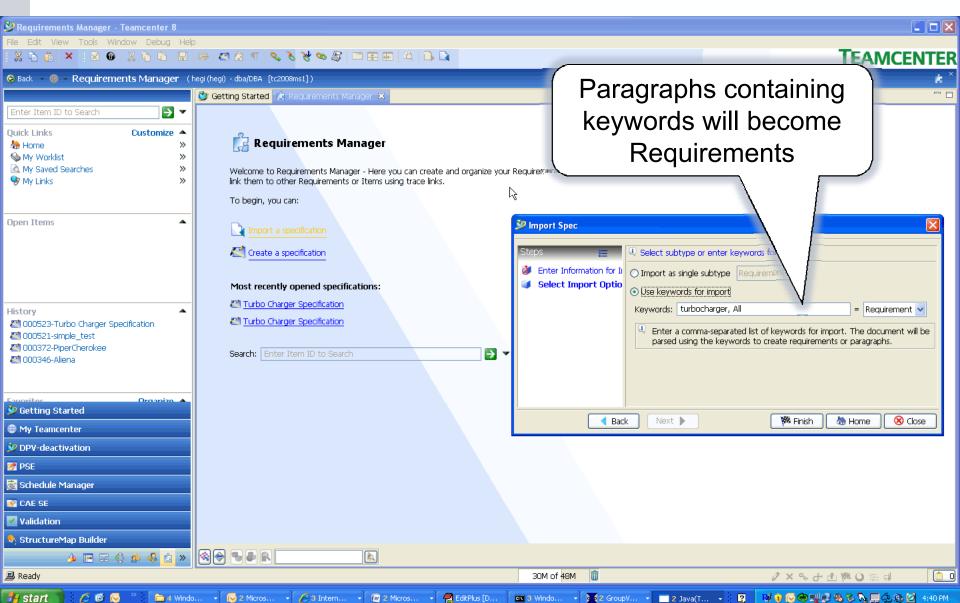




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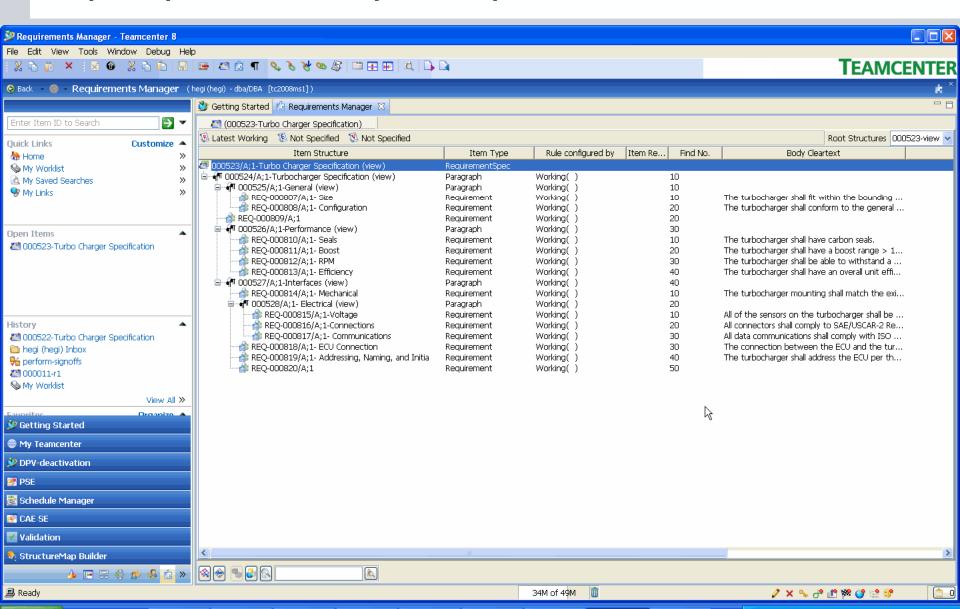
Import Specification – Import by Keywords

🎁 start



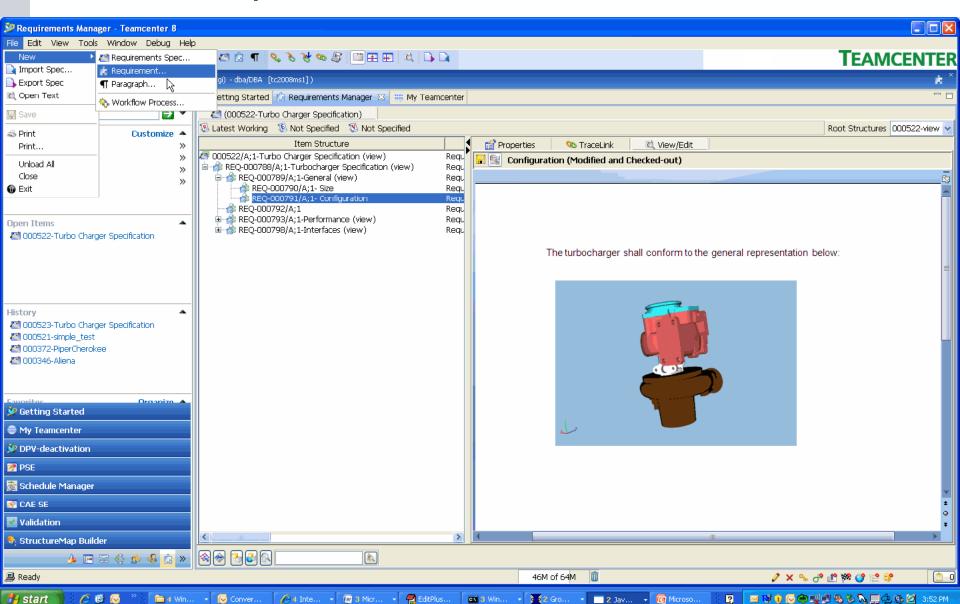


Import Specification – Import Complete



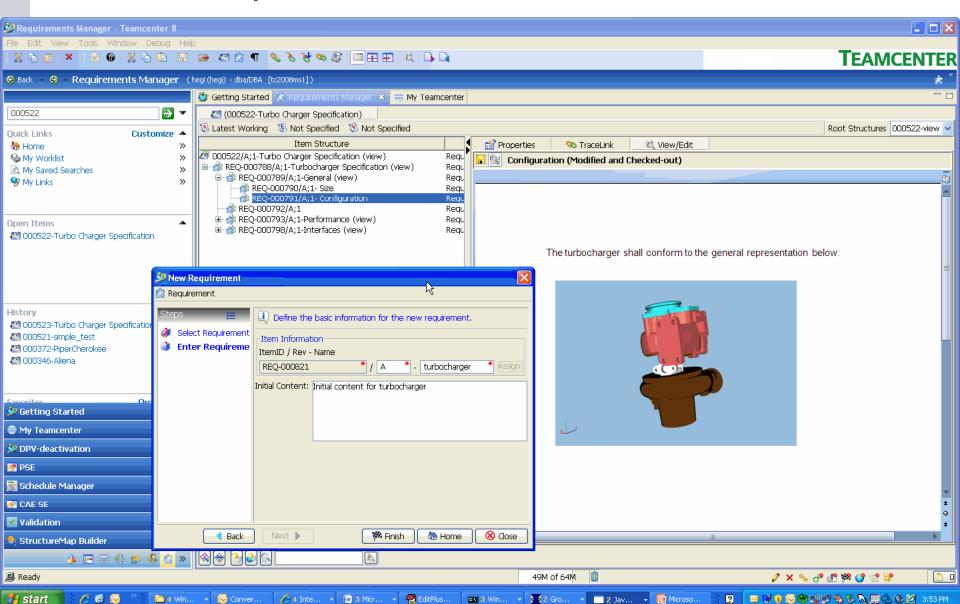


Create New Requirement



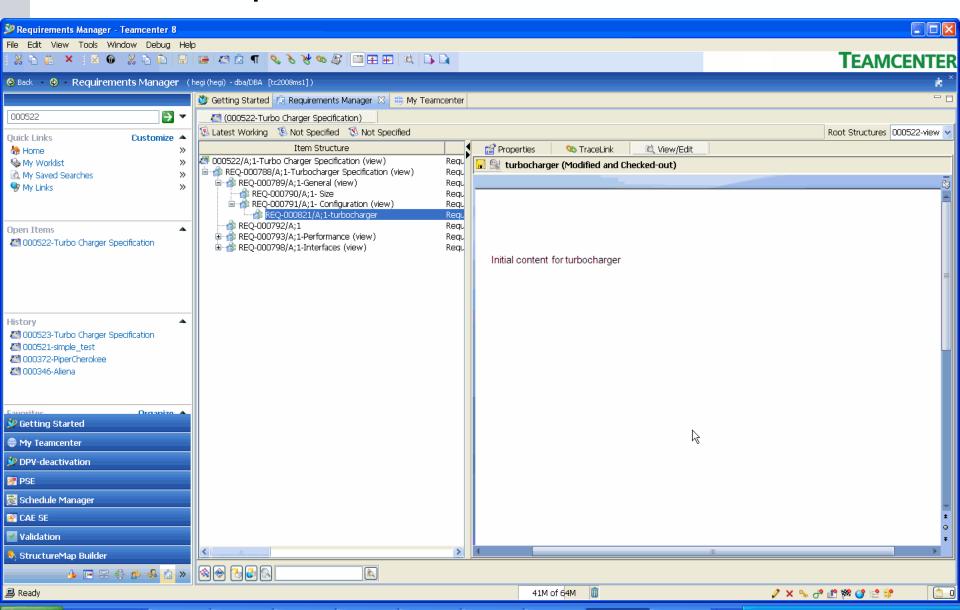


Create New Requirement – Enter Initial Content



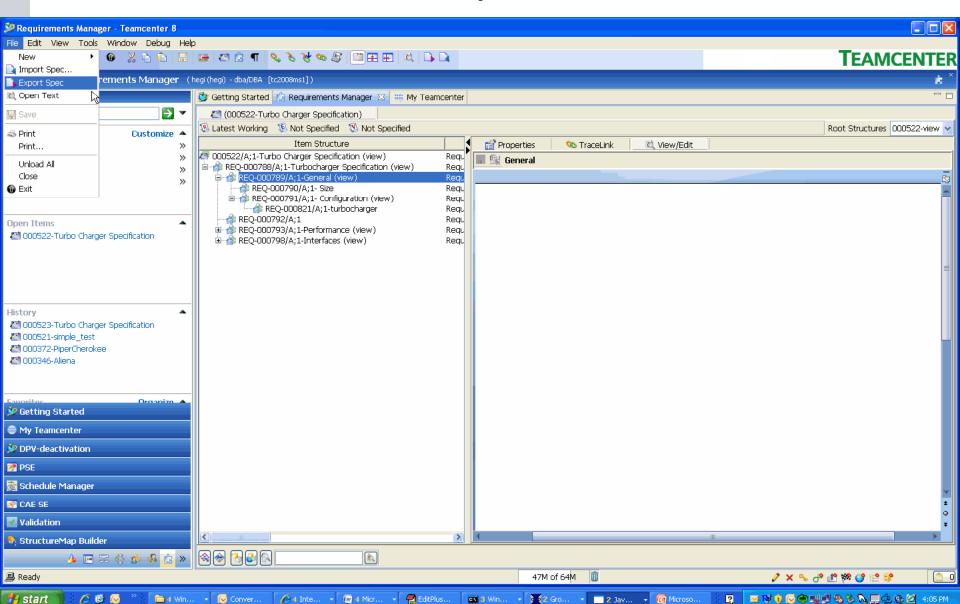


Create New Requirement



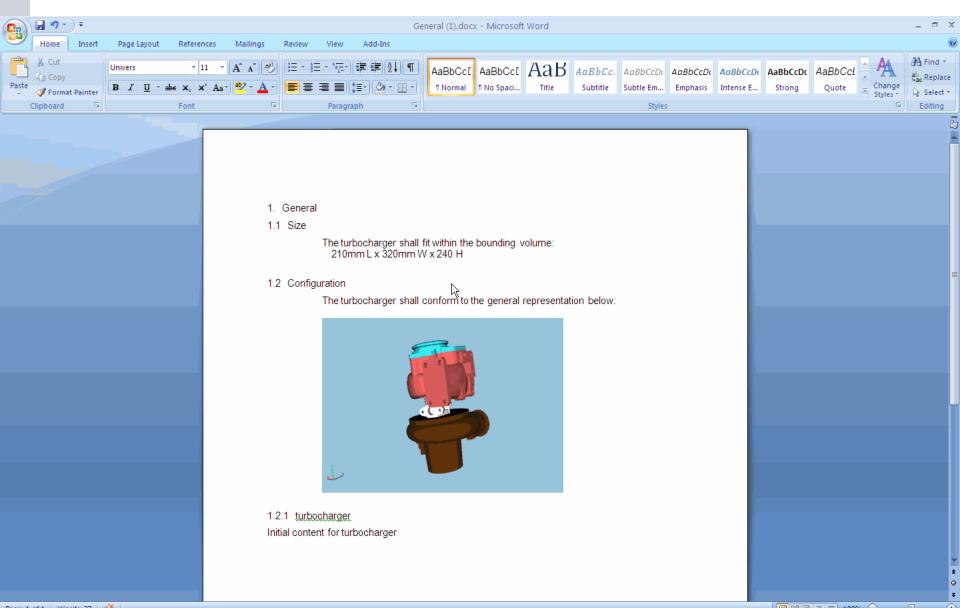


Document Generation in RM – Export the Structure





Document Generation in RM – Exported Document





Future Trends in Document Generation

Document generated from current PLM systems is either printed or vaulted in a data storage system

But the underlying information changes often

 This is primarily the case during the early stages of a product development where Requirements are analyzed and captured

Users often view outdated information and have no way to find out what the changes are until they regenerate the document

If users want to modify document, they have to modify the data in the PLM system and regenerate the document all over again

This could be time consuming and error prone



Challenges

- If we modify the generated document, the data has to be modified in database
- If we modify the data in database, we have to regenerate the document.
- Either way, this can lead to inaccuracy of data, duplication of effort or both...

What we need is a "two way" communication from Microsoft Word and database



Living Documents - planned in Teamcenter 8

- Living Documents are "Live"
- Changes made in the Generated Document can be directly saved or "pushed" to Teamcenter
 - Property changes to Requirements can be saved from Microsoft Word to Teamcenter
 - Rich text modifications can be saved to Teamcenter
 - Changes to document structure can be saved to Teamcenter
 - Off line modifications can be merged later in Teamcenter
- Changes made in Teamcenter can be "pulled" from Microsoft Word



Living Document Concepts

Object Template

- Teamcenter template object that defines how each object can be viewed in Microsoft Word
- Defines what properties can be exported and how they are laid out for each paragraph in a document

Specification Template

 Teamcenter template object that defines how each Specification is structured (such as the Title page, Body of the document, Tables and Appendices)

Content Control

 Microsoft Word 2007 concept for individual controls that you can add and customize for use in templates, forms, and documents

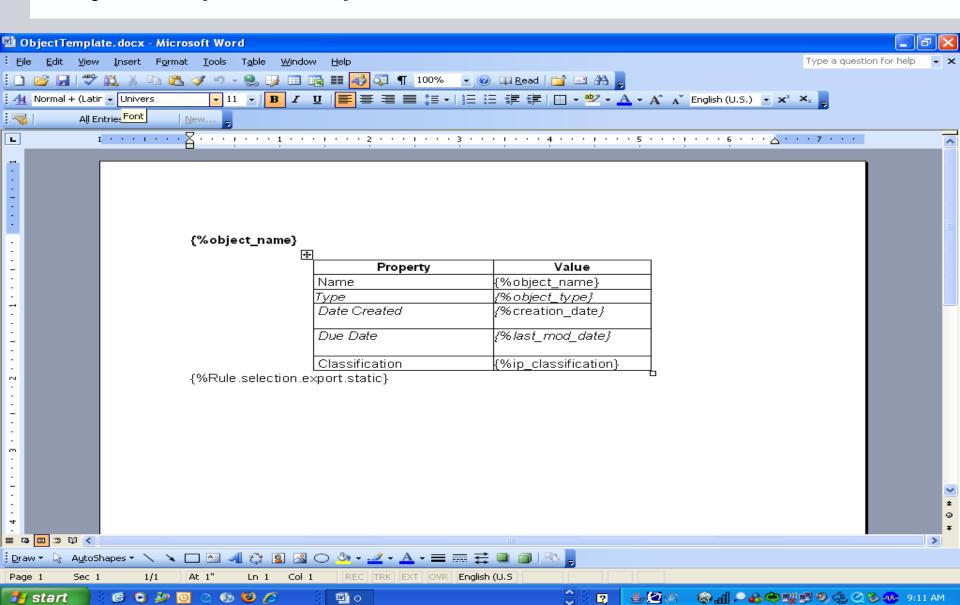


Object Template

- Template can be defined in Microsoft Word for each type of object
- This Template defines
 - What Properties of object to export
 - The format of each property
 - How these properties can be laid with in a paragraph
- Object Template will be created and associated in BMIDE
- Object Template will be edited using Microsoft Word

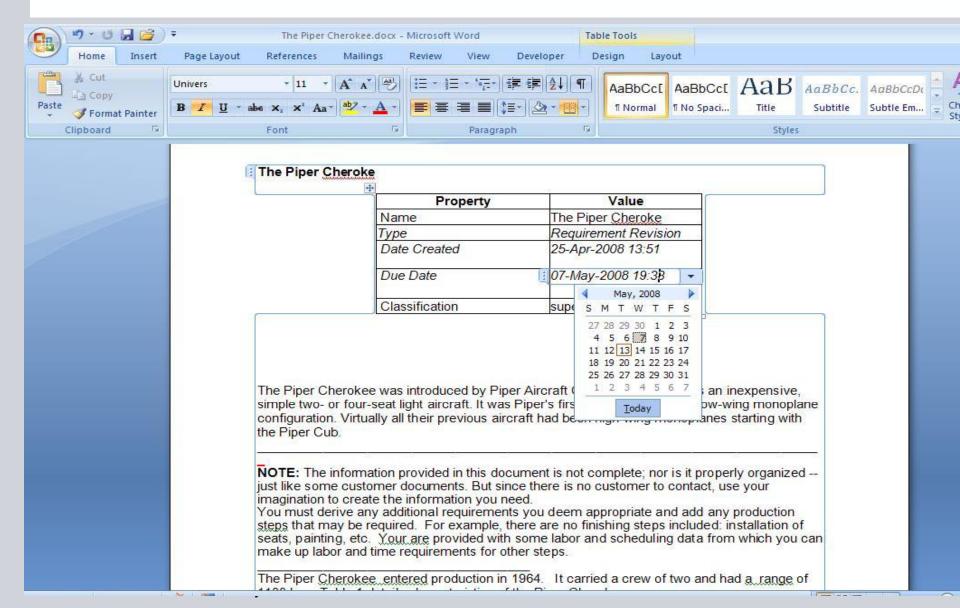


Object Template Example



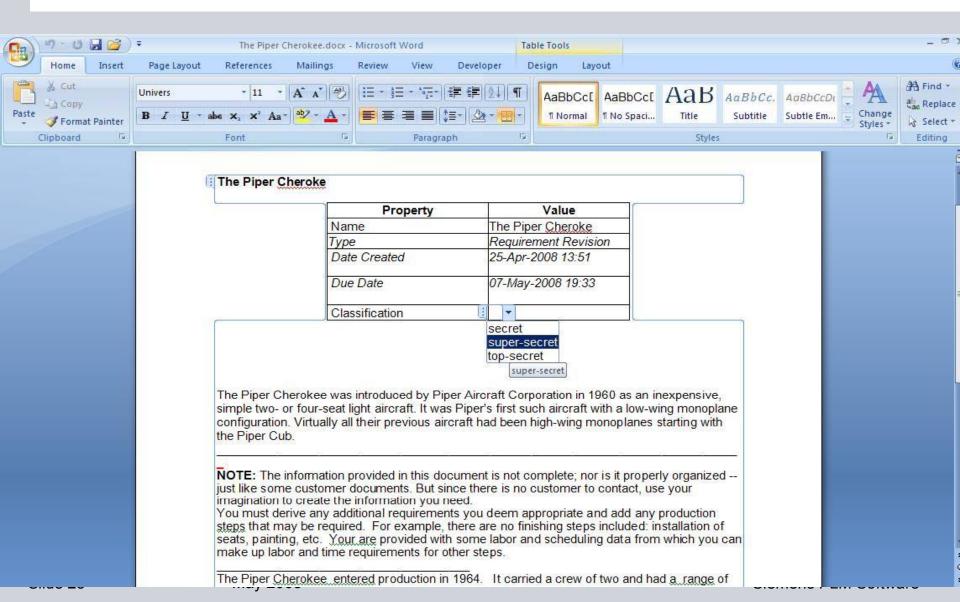


Sample Viewing of a Requirement





Sample Viewing of a Requirement



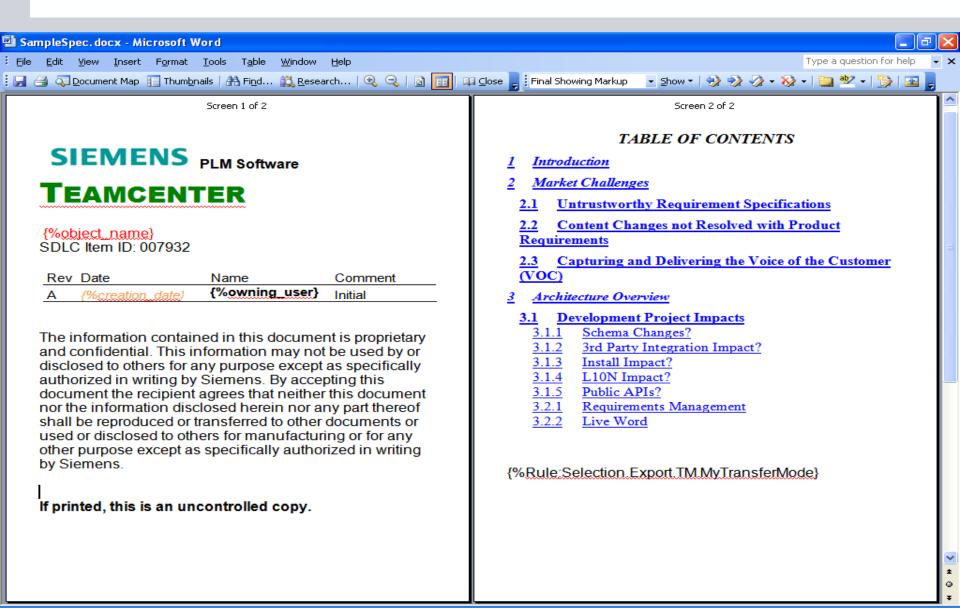


Specification Template

- Specification Template is defined for the export of overall specification
- This template defines what objects to be exported
 - Users can choose to export the entire structure
 - Users can dynamically generate the structure using "Closure Rules"
- What style to be applied to generated document. If user does not specify spec template then default spec template is applied.

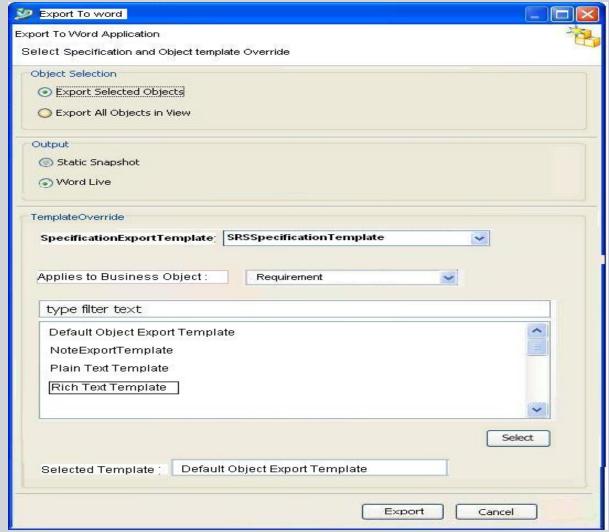
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Specification Template Example



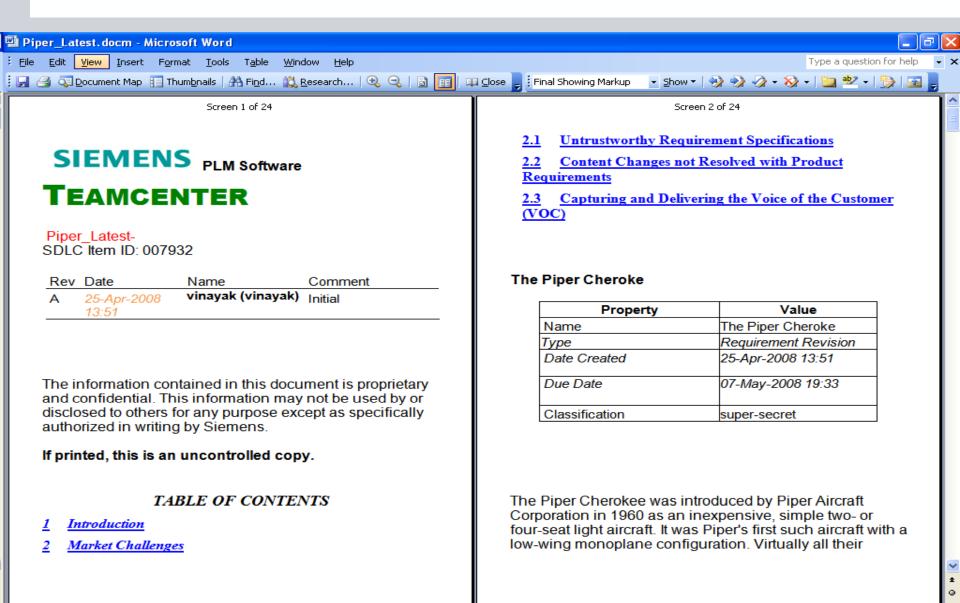


Generate Document from Template





Sample Generated Document Using Spec Template





Saving Content from Word

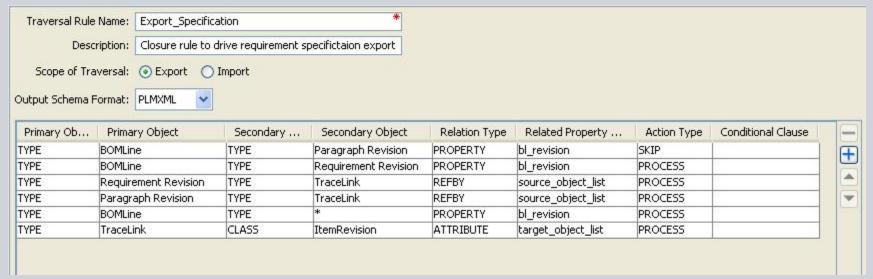
- When "Live" Document is generated from Teamcenter, the object id and property tags are placed in Microsoft Word
- When user edits property values in Microsoft Word, the .NET addin in Microsoft Word keeps track of what properties are modified
- When user saves the "Live" Document, it is imported into Teamcenter
- Teamcenter server parses the Word Document, identifies the list of properties modified and updates them in the database



Dynamic Structure Generation

Requirement Structure can be dynamically generated

- Structure can be generated from a Template using Transfer Mode
 - Example: Below transfer mode tells to traverse tracelink relation to selected object and process linked object. Also, it tells to skip Paragraph objects and process requirement objects. Other end of the object becomes child of selected object.

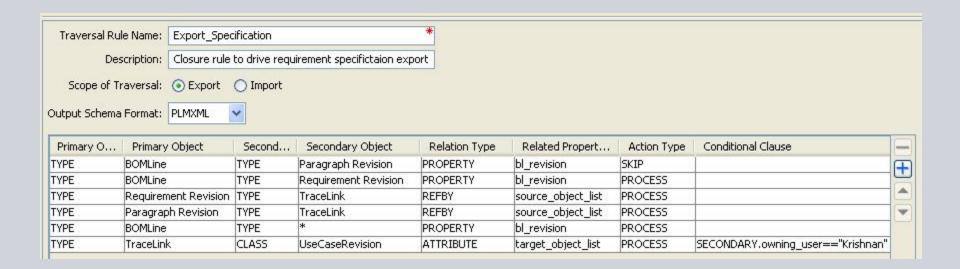


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Dynamic Generation of Documents

- Structure can be generated using conditional clause specified in Transfer Mode
- Example: In the below transfer mode, those use cases revision objects will be processed whose owning user is "krishnan"





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